

OUR SERVICES

Trustee training

No two charities are the same, but every charity needs an effective board and switched-on trustees.

Our practical Trustee Training packages can bring you fully up to speed on good charity governance and management.

“Where people raise concerns with us about charities, it’s usually caused by a lack of awareness and support or a failure in decision-making, rather than intentional misconduct.”

Scottish Charities Regulator, OSCR

Lindsays offers flexible Trustee Training to charities of all sizes. We offer ‘standard’ half-day and full-day packages, or can tailor a bespoke version – all delivered by solicitors with specialist knowledge and experience of working with the third sector.

Training can take place in our own offices in Edinburgh, Dundee or Glasgow or at a venue of your choice – for example, as part of a board meeting, a board away-day or training day.

If you’d like to discuss the different options, please contact our Charity Law Team.

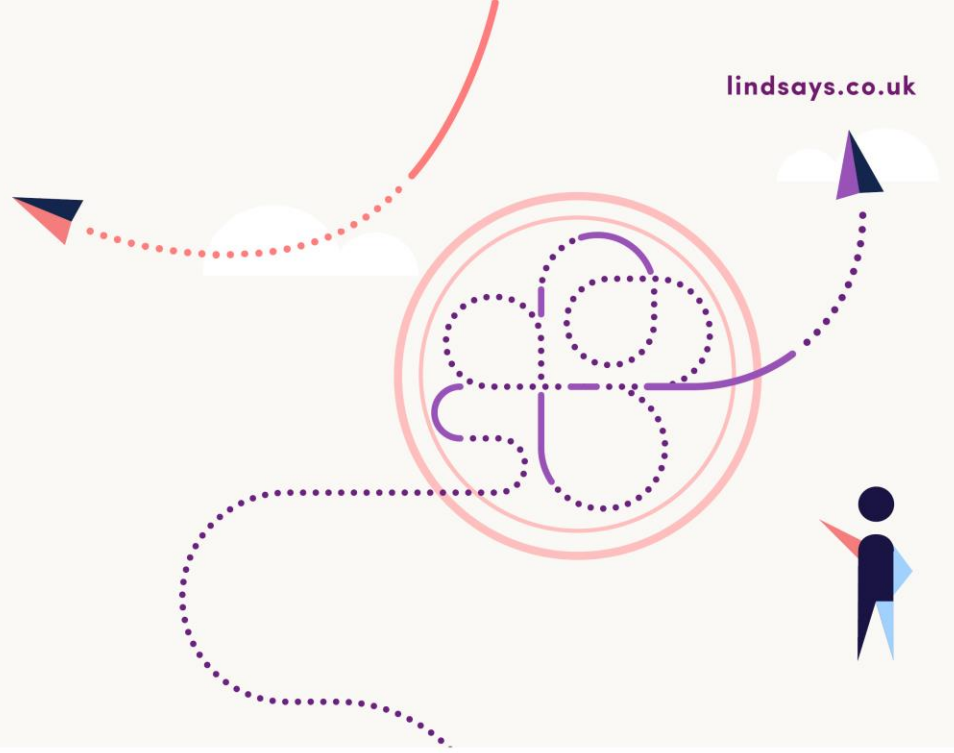
Trustee training – half day (example)

Session 1:

- Essentials of being a trustee
- Good governance in practice
- Recent issues affecting trustees

Session 2:

- The Board – operation, review and renewal
- Decision making and delegation
- Handling disputes and other problems



Trustee training

Trustee training – full day (example)

Morning session:

- Essentials of being a trustee
- Good governance in practice
- Recent issues affecting trustees
- Trustees' financial responsibilities
- Personal liability
- Conflicts of interest

Afternoon session:

- The Board – operation, review and renewal
- Decision making, delegation and accountability
- Risk management and reporting
- Handling disputes, whistleblowing and other issues
- Financial controls and fraud
- Strategic issues and reputation

Any of the topics covered in our packages can be included in a bespoke session.

If you would be interested in discussing this further, please contact one of our Charity law team.

Costs

We would be pleased to discuss the costs for our training packages and will work to your budget where possible.

“Social Bite has always tried to do things differently and we’ve grown very quickly. For that reason, it’s important our trustees are sure-footed about their legal obligations and about governance arrangements. Trustee training has been a great help with that.”

Josh Littlejohn, Trustee and Co-founder, Social Bite

“The trustees and staff thoroughly enjoyed meeting you and found your input really helpful. The discussion was very useful, particularly as we had your knowledge and expertise to draw on.”

Mary Kinninmonth, Chair of Dundee Funeral Link

